



Andatee China Marine Fuel Services Corporation

—A leader in the Chinese marine fuel services industry

NASDAQ: AMCF
July 2014





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- Leading producer, distributor, and retailer of quality marine fuel for small cargo and fishing vessels in China
- Largest non-state-owned company engaging in marine fuel production and distribution in northern China



Company At-A-Glance

Ticker	NASDAQ:AMCF	Shares Outstanding	10,255,813
Stock Price	\$1.78	Book value per share	\$ 5.29
52wk range	\$0.51-\$2.75	Avg Vol (3M)	54,315
2013 Year End Revenue	\$41,956,461	2013 Year End Gross Profit	\$2,864,249



Strong Position in China's Growing Marine Fuel Market

- Company is focused on underserved fishing (60% of revenues) and small cargo vessels (40%)
- Long-term supplier and customer relationships provide distinct competitive advantage
- Recognized brand and only non-state-owned, U.S.-listed company operating in China's marine fuel industry

Unique Business Model Sets it Apart from Commodity Sales

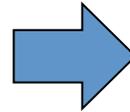
- Offers superior blended and energy-efficient marine fuels with competitive pricing due to long-term relationships and geographical locations
- Actively building and acquiring port space and distribution infrastructure to attain the goal of becoming a “one-stop shop” for marine port services — providing petroleum products, maintenance, payment services, and marine supplies for boat operators
- Company intends to seek to increase the number of distributors carrying the products, specifically new distributors that will provide us with greater access to a wider range of end-user customers



1. Recognized Domestic Suppliers



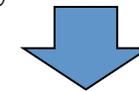
- Reliable upstream suppliers with short- and long-term contracts provide stable supply of quality raw materials in large quantities at discounted prices, stemming from quantity purchasing over time



2. Unique Blending Process



- Cost-efficient blending of marine fuel products
- Andatee's process is unique due to strict quality control and procedures



3. Extensive Sales and Distributor Network

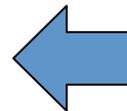


Andatee's network of distributors throughout China in five provinces or province-level regions, and is one of the largest among marine fuel suppliers in China

4. Loyal Retail Customers



- Extensive retail sales channels help offset the impact of crude oil price fluctuations on profit margins

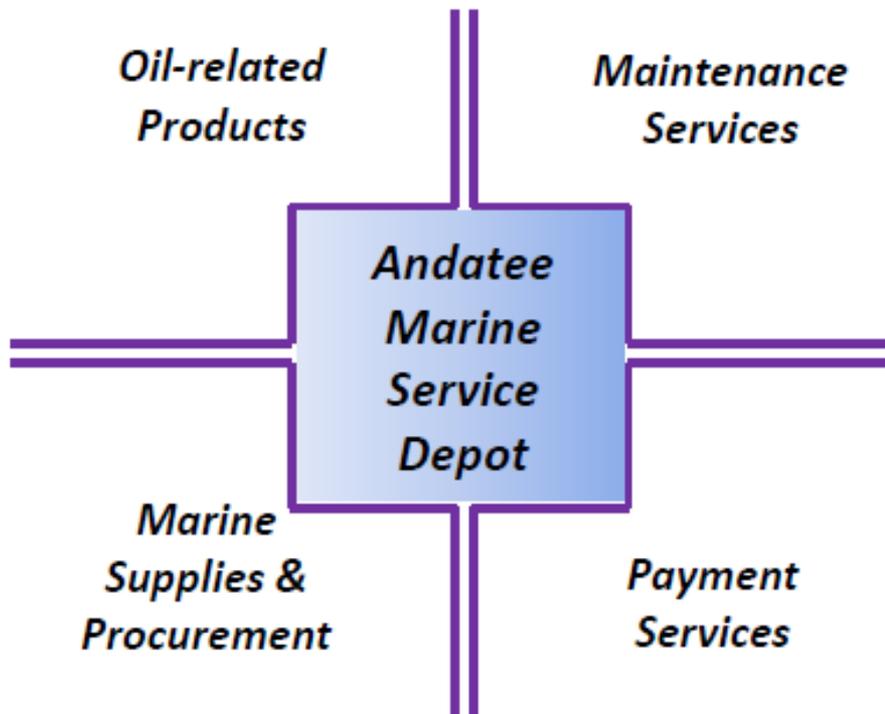




Wide Distribution Network

Andatee's sales network currently covers provinces or province-level regions of Liaoning, Shandong, Shanghai, Jiangsu, and Zhejiang (shown in map below)





Strategic Rationale

- Diversify revenue base and expand profit margin
- Leverage existing brand awareness
- Take advantage of extensive distribution network
- Leverage infrastructure to provide value-added services, including maintenance, payment services, and marine supplies

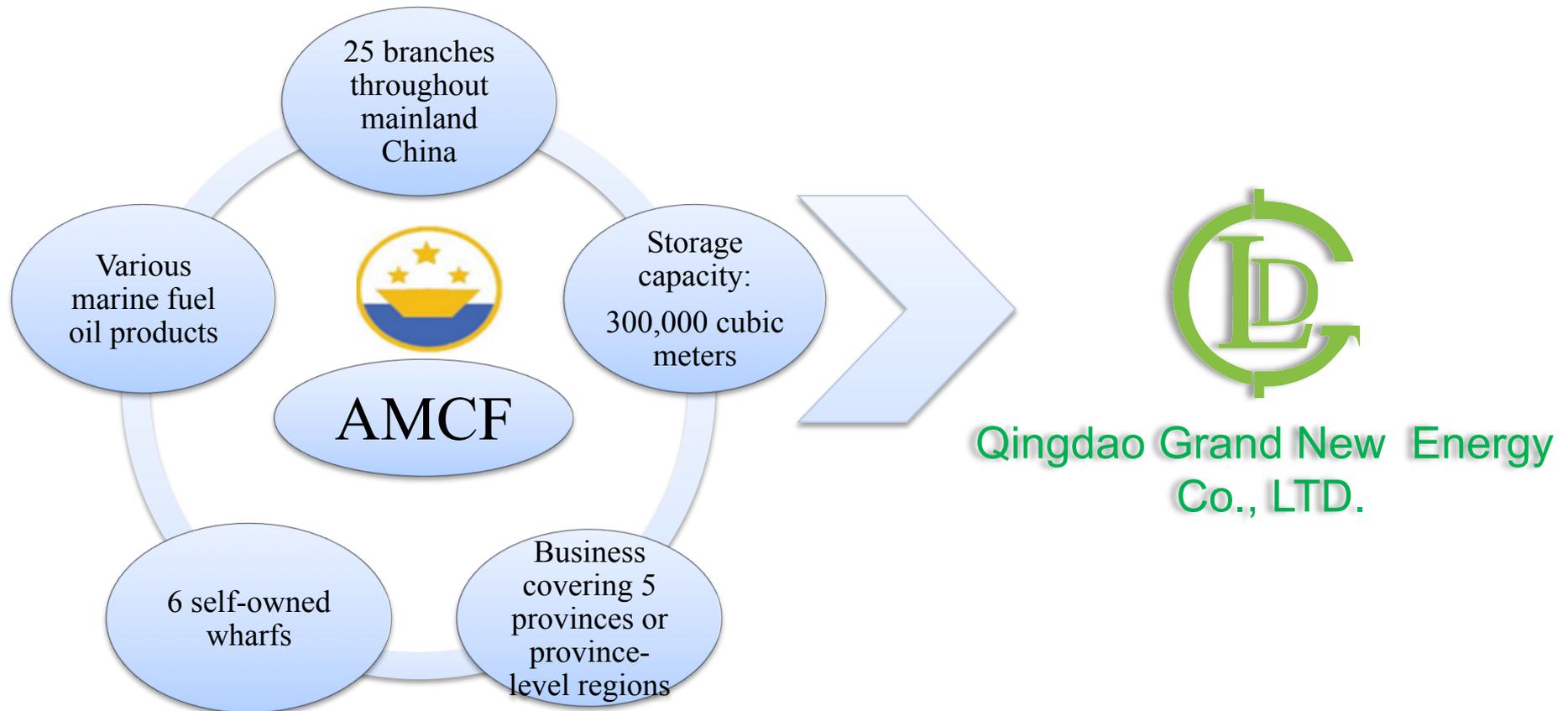


- **Targeted expansions:**
 - Building new facilities
 - Joint ventures
 - Pursue selective strategic acquisitions
 - Expanding into clean energy segment
- **Explore international suppliers and trading opportunities**
- **Product innovation for large vessels and other industries**





May 19, 2014, the company signed a definitive agreement to acquire Qingdao Grand New Energy Co., Ltd. (Qingdao Grand), a high-tech company providing clean energy solution.





10 Patents

Improve the stability of alternative energy (wind, solar and etc.) utilization, while broaden the application of these clean energies.

5 Applications

Water pumping

Oil pumping

Power generation

Air separation

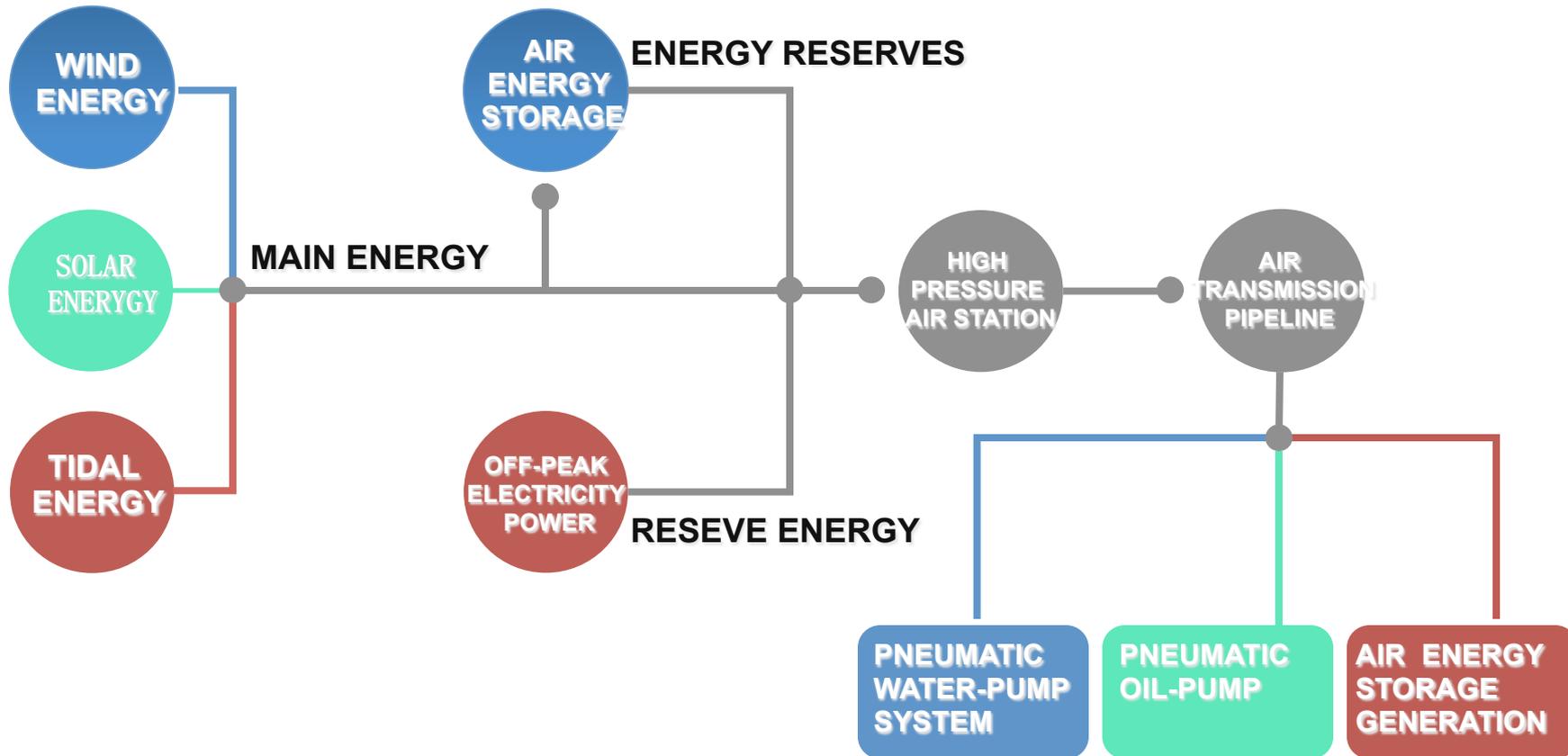
Seawater desalination

Zero Investment

Contract energy management (EPC) business model requires “zero investment” from potential customers who wish to use clean energy.

Carbon Credit

Helping customer to save RMB0.0687 per 1KWH in energy saving through Clean Development Mechanism(CDM) for carbon emission credit





High-Rise Fire Control



Distributed Electricity Power Generation System



Water Supply System



Air Compression Application System



Central Heating System



Sewage Treatment





Farmland Irrigation System



Desertification Control



Air Separation & Purification



Petrochemical Supply & Emission System

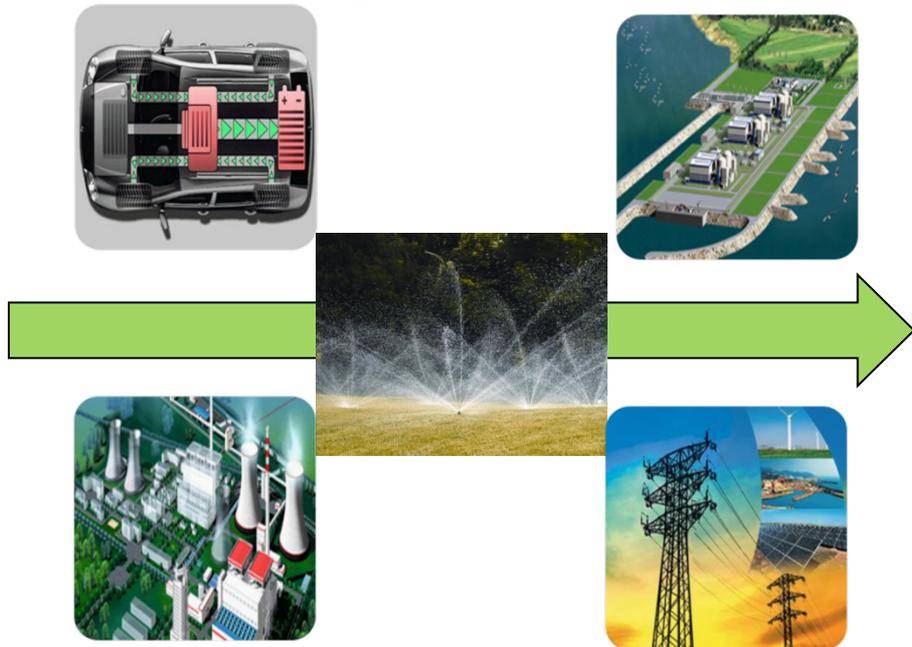


Salt Chemical Industry



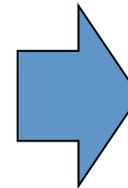
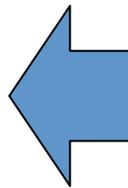
The Air Compressor is one of the Qingdao Grand's core products, which can be applied in various areas and creates tremendous social benefits:

- Changing the utilizing mode and increase the utilization rate of wind energy, solar energy and other applicable energy resources
- Maximize the utilization of off-peak electricity as the storage of compressed air can guarantee the continuity of daily production
- Helps to reduce or even avoid the building cost of power grids
- Various applicable areas, including city-based areas, industrial and agricultural areas





- Qingdao Grand pump is another one of the company's products which is supported by multiple core technologies
- Widely used in pneumatic irrigation system, halide-seawater desalination, sewage treatment and other city-based and industrial or agricultural application areas





Pumps Comparison:

pumps sectors	Traditional pump	Qingdao Grand pump
Drive	Motor-driven impeller	Compressed gas
Maintenance	2 or 3 times per year	1 time per 2 to 5 years
Working Life	5 years	50 years
Energy efficiency	35%	85%
Anti-corrosion	Rust corrosion under acid environment	316 stainless steel, corrosion-resistant
Explosion-prove	Electric mode security risks	Gas medium, safety and environmental protection
Temperature resistance	<50°C	-20°C-200°C



Advantages
Higher-lift
Maintenance cost reduces by 3/4
10 times longer life
Energy efficiency increases by 2 times
Enhanced corrosion resistance
No safety hazards
Super high temperature resistance



- Andatee – the only U.S. listed Chinese company in the marine fuel industry – is the leader in a fragmented market, manufacturing, distributing, distributing and selling blended marine oil fuel alternatives in China
- Recognized for its superior product quality, energy-efficient marine fuels, and competitive pricing
- Simple yet efficient business model with various expansion opportunities at major Chinese ports
- Business expansion into clean energy segment which will benefit the shareholders in the long run
- Experienced and committed management team



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Thank You

